

Continuous Disclosure Policy

1. SUMMARY

- 1.1 Emmerson Resources Limited (**Company**) is committed to the timely and balanced disclosure of all material matters concerning it.
- 1.2 This policy is designed to ensure that the Company complies with Australian Securities Exchange (**ASX**) listing rules such that:
 - 1.2.1 all investors have equal and timely access to material information concerning the Company – including its financial position, performance, ownership and governance.
 - 1.2.2 Company announcements are factual and are presented in a clear and balanced way; the company acknowledges that “balanced” requires disclosure of both positive and negative information.

2. POLICY

- 2.1 The Company must comply with continuous disclosure requirements arising from legislation and the Listing Rules of ASX.
- 2.2 The general rule, in accordance with ASX Listing Rule 3.1, is that once the Company becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price or value of the Company’s securities, the Company must immediately disclose that information to the ASX.
- 2.3 The focus of these procedures is on continuous disclosure compliance and improving access to information for investors.
- 2.4 The Managing Director is responsible for:
 - 2.4.1 the approval of all information disclosed to the ASX in accordance with Listing Rule 3.1, specifically that such information is:
 - (a) made in a timely manner;
 - (b) factual;
 - (c) does not omit material information; and
 - (d) is expressed in a clear and objective manner that allows investors to assess the impact of the information when making investment decisions.
 - 2.5.2 all media comment and contact; and
 - 2.5.3 all external communications such as analyst briefings and response to shareholder questions.
- 2.5 The Company Secretary is responsible for:
 - 2.5.1 overseeing and co-ordinating disclosure of information to the relevant stock exchanges and shareholders;
 - 2.5.2 providing guidance to Directors and employees on disclosure requirements and procedures; and
 - 2.5.3 responding to any price queries from the ASX, ASIC or other regulatory body in accordance with Company procedures.
- 2.6 Price sensitive information is publicly released through ASX before it is disclosed to shareholders and market participants. Distribution of other information to shareholders and market participants is also managed through disclosure to ASX.

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- The importance of safeguarding the confidentiality of corporate information to avoid premature disclosure is paramount.
- 2.7 All information disclosed to the ASX is posted on the Company's website after the ASX confirms an announcement has been made, with the aim of making the information readily accessible to the widest audience.
- 2.8 If the ASX considers that there is, or is likely to be, a false market in the Company's securities and asks the Company to give the ASX information to correct or prevent a false market, the Company must immediately give that information to the ASX. This obligation arises even if the Company considers that an exception to continuous disclosure obligation applies. All announcements (and media releases) must be:
- 2.8.1 prepared in compliance with ASX Listing Rules continuous disclosure requirements;
 - 2.8.2 factual and not omit material information; and
 - 2.8.3 expressed in a clear and objective manner to allow investors to assess the impact of the information when making investment decisions.
- 2.9 The Company's protocol in relation to the review and release of ASX announcements (and media releases) is as follows:
- 2.9.1 All key announcements at the discretion of the Managing Director are to be circulated to and reviewed by all members of the Board.
 - 2.9.2 All members of the Board are required to seek to provide their Managing Director (or in his/her absence, the Company Secretary) with verbal or written contribution of each key announcement, prior to its release. Where the urgency of the subject matter precludes reference to the full Board, an announcement within this category may be approved by the Directors who are available. It is specifically acknowledged that where a continuous disclosure obligation arises, disclosure cannot be delayed to accommodate the availability of Board members.
 - 2.9.3 Any relevant parties named in the announcement should also be given the opportunity to review the announcement prior to its release, to confirm all information is factually correct.
 - 2.9.4 All members of the Board will receive copies of all material market announcements promptly after they have been made.
- 2.10 Information is posted on the Company's website after the ASX confirms an announcement has been made, with the aim of making the information readily accessible to the widest audience.
- 2.11 The Company Secretary is to maintain a copy of all announcements released.
- 2.12 The Company holds briefing sessions with analysts, investors and media groups. Only authorised Company spokespersons may conduct such sessions and all sessions will be conducted in accordance with the Company's continuous disclosure obligations.
- 2.13 Any new and substantive investor or analyst presentation will be released on the ASX Market Announcements Platform ahead of the presentation. Where practicable, the Company should consider providing shareholders the opportunity to participate in such presentations.

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- 2.14 All employees must ensure that they comply with the Company’s Code of Conduct and any other policies in respect of media contact and public comment.
- 2.15 The Board will monitor the content, effectiveness and implementation of this Policy on a regular basis. Any updates or improvements identified will be addressed as soon as possible.

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