

A NOTE FROM THE MANAGING DIRECTOR

Results of the Independent Review of Emmerson Resources

An independent review by internationally respected Perth business and geology academics, Professor Allan Trench and Professor David Groves, found that Emmerson Resources are conducting “world’s best practice” exploration programs over its Tennant Creek gold-copper project.

Emmerson’s recent discoveries at Goanna and Monitor are testament to their systematic and innovative approach – which they are now applying to the rest of their 3,300 km² project area. Emmerson’s 2013 program is going to be one of the most exciting yet and is taking this “recipe for success” into the more regional areas, whilst continuing to build the resource inventory ahead of eventual production.

Following the review Professor Trench said:

“Emmerson has assembled an industry best-practice exploration team deploying new generation exploration technologies and exploration models, with great potential to unlock a new generation of high grade gold and copper deposits. Emmerson has an outstanding management and technical team that is using a business framework to ensure the investment in exploration continues to provide good value for its shareholders. Together, these achievements represent an advanced level exploration capability to a standard seldom seen amongst junior companies.”

Emmerson’s technical capability came in for particular attention from Professor Trench and Professor Groves.

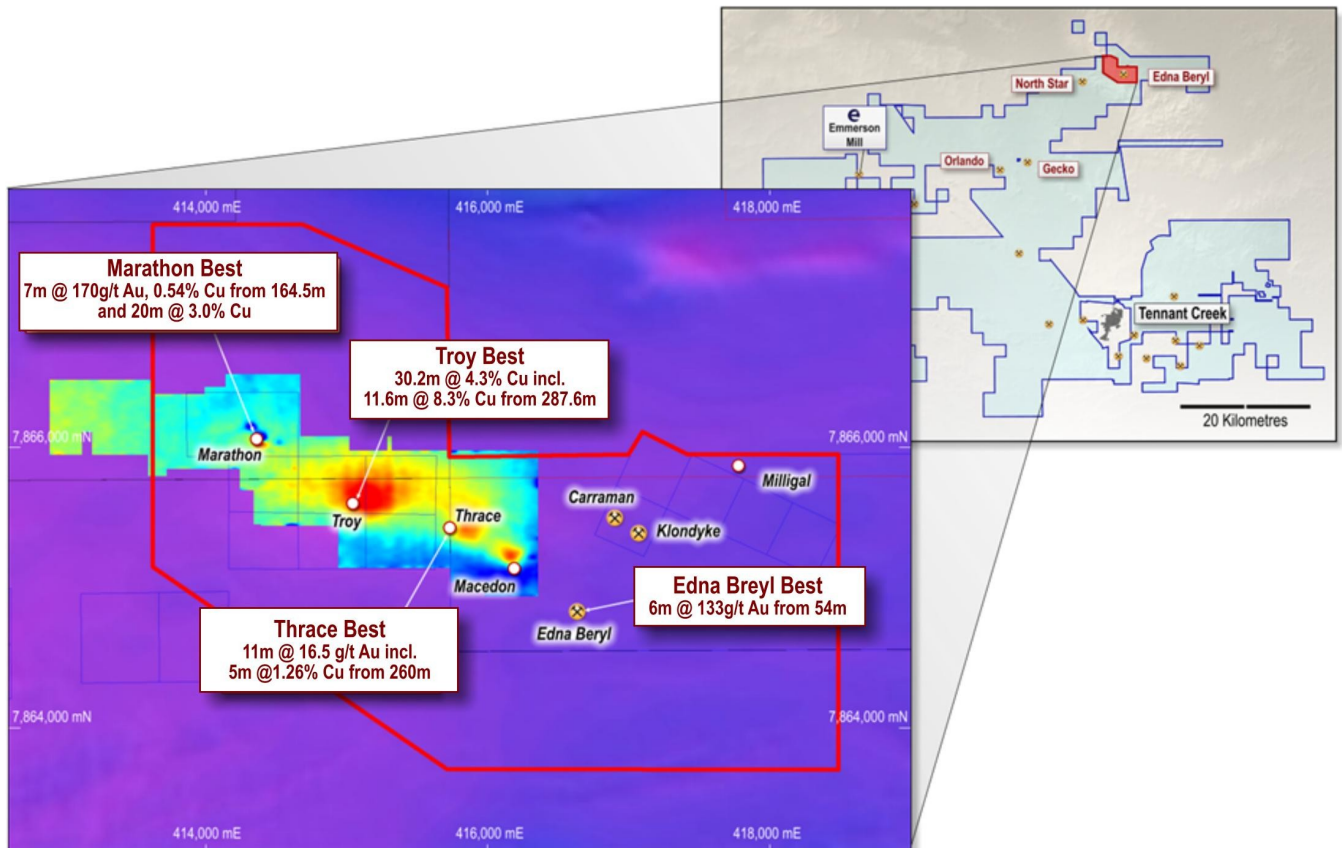
“The Emmerson (technical) team would be the envy of many junior explorers. I’d go so far as to say that Emmerson have the skill-set to more effectively explore many of the projects held by other companies than do their present owners,” Professor Trench said.

Emmerson Resources has just commenced the first systematic drill campaign for the 2013 field season. It is primarily a “gold hunt” aimed at testing for gold beneath the recently discovered Goanna copper mineralisation and then moving into the more regional areas where Emmerson has secured a further two sole fund blocks from the Ivanhoe/Emmerson joint venture area.

One block in particular, called the North Project, has a number of untested geological and geophysical targets – some in the vicinity of historical high grade gold and copper prospects.

Some of the best historical intercepts from these include (see figure below):

- 6m at 133g/t gold (from 54m) at Edna Beryl
- 7m at 170g/t gold and 0.54% copper (from 164.5m) at Marathon
- 11m at 16.5g/t gold (from 260m) and 5m at 1.26% copper (from 253m) at Thrace and
- 30.2m at 4.3% copper (from 269.8m) including 11.6m at 8.3% copper (from 287.6m) at Troy



In addition, Emmerson continues to make progress on building a resource inventory ahead of an eventual return to production – but more on this later.

Kindest regards,

Rob Bills
Managing Director & CEO

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Perth: 3 Kimberley Street, West Leederville, Western Australia 6007
PO Box 1573, West Perth, Western Australia, 6872
Tel + 61 8 9381 7838 | Fax: + 61 8 9381 5375

Tennant Creek: 1230 Standley Street, Tennant Creek, Northern Territory, 0861
PO Box 1244, Tennant Creek, Northern Territory, 0861
Tel + 61 8 8962 1425 | Fax: + 61 8 8962 3376

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