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30th November, 2007

**Statement of Commitments based on actual funds raised under the
Prospectus dated 7th November, 2007**

	Statement of Commitments
Tennant Creek Exploration and Project Development	12,800,000
Tenement Administration and Holding	1,000,000
Total Exploration	13,800,000
Expenses of Offer	1,460,000
Corporate and Administration	2,800,000
General Working Capital	1,940,000
Total	20,000,000

Signed,

A handwritten signature in black ink, appearing to read 'RTBll', with a stylized flourish at the end.

Mr. Rob Bills

Managing Director

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