



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

13 December 2007

EMMERSON RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Emmerson Resources Limited ("the Company") was admitted to the Official List of ASX Limited on Thursday, 13 December 2007.

Official Quotation of the following securities will commence at 1:00 pm E.S.T. (11:00 am WST) on Monday, 17 December 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. A corporate governance statement.
5. Updated statement of commitments.
6. The Company's annual report for the period ended 30 June 2007.
7. Terms and Conditions of employee options scheme.
8. Terms and Conditions of options on issue.
9. Number and escrow period of restricted securities.
10. Solicitor's Report on the Tenements.

Security Code: ERM

Jenny Cutri
Assistant Manager, Issuers (Perth)

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