



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 13 December 2007**Key topics**

1. Emmerson Resources Limited
2. ASX Code: ERM
3. Quotation Commences: 1.00 pm E.S.T. (11.00 am W.S.T) on Monday, 17 December 2007.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – EMMERSON RESOURCES LIMITED

Emmerson Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 13 December 2007.

Official quotation of the Company's securities will commence on Monday, 17 December 2007.

Quoted Securities: 161,423,197 fully paid ordinary shares

ASX Code: ERM

Time: 1:00 PM EST (11:00 AM WST)

Date: Monday, 17 December 2007

ITS Abbreviation: EMMERSON

ISIN: AU000000ERM4

Home Branch: Perth

Industry Classification: 151040 Metals & Mining

Registered Office: Level 1
65 Hay Street
SUBIACO WA 6008

Phone: (08) 9489 7082
 Facsimile: (08) 9489 7070

Company Secretary: Shane Volk

Share Registry: Computershare Investor Services Pty Ltd
Level 2
45 St George's Terrace
PERTH WA 6000

Brokers to the issue: N/a

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored sub register.

State of Incorporation: Western Australia

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ASX restricted securities: See below

Dividend Policy: None

Activities: Gold Exploration

Securities not quoted: 42,062,016 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,000,000 options exercisable at \$0.25 each on or before 31 July 2010 to be held in escrow for a period of 24 months from commencement of official quotation.

5,000,000 options exercisable at \$0.25 each on or before 17 December 2010 to be held in escrow for a period of 24 months from commencement of official quotation.

5,000,000 options exercisable at \$0.30 each on or before 17 December 2009 to be held in escrow for a period of 24 months from commencement of official quotation.

3,000,000 options exercisable at \$0.25 each on or before 31 July 2010 to be held in escrow for a period of 24 months from commencement of official quotation.

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Business Unit	Issuers Perth
Ext.No:	6003
Date:	13 December 2007

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